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Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP]



May 14, 2026

Company name: Toho Acetylene Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 4093

URL: <https://www.toho-ace.co.jp/>

Representative: Hidetoshi Horiuchi, President, Executive President, Representative Director

Contact: Keiji Sako, Director, Executive Vice President, Chief Director of Administration

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Scheduled date of general shareholders' meeting: June 26, 2026

Scheduled date of commencing dividend payments: June 5, 2026

Scheduled date of filing securities report: June 25, 2026

Availability of supplementary explanatory materials on annual financial results: Available (in Japanese)

Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 - March 31, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2026	34,576	(0.7)	1,900	(0.8)	2,109	(2.8)	1,286	(0.0)
March 31, 2025	34,804	(1.7)	1,914	(9.5)	2,170	(11.1)	1,287	(9.1)

(Note) Comprehensive income: Fiscal year ended March 31, 2026: ¥1,430 million [1.1%]

Fiscal year ended March 31, 2025: ¥1,414 million [(12.2)%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	36.99	–	6.9	6.2	5.5
March 31, 2025	37.03	–	7.2	6.4	5.5

(Reference) Share of profit (loss) of entities accounted for using equity method:

Fiscal year ended March 31, 2026: ¥19 million

Fiscal year ended March 31, 2025: ¥28 million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	33,962	21,318	56.4	550.15
As of March 31, 2025	33,642	20,392	54.4	526.33

(Reference) Equity: As of March 31, 2026: ¥19,142 million

As of March 31, 2025: ¥18,304 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at year-end
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2026	2,399	(1,704)	(746)	9,443
March 31, 2025	2,231	(993)	(730)	9,495

2. Dividends

	Annual dividends					Total dividends (annual)	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2025	–	5.00	–	9.00	14.00	487	37.8	2.7
Fiscal year ended March 31, 2026	–	5.00	–	9.00	14.00	487	37.8	2.6
Fiscal year ending March 31, 2027 (Forecast)	–	5.00	–	9.00	14.00		40.6	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	16,000	0.1	660	(2.7)	730	(7.1)	420	(4.6)	12.07
Full year	35,000	1.2	1,900	(0.0)	2,000	(5.2)	1,200	(6.8)	34.49

*Notes:

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: None
 - 2) Changes in accounting policies other than 1) above: None
 - 3) Changes in accounting estimates: None
 - 4) Retrospective restatement: None
- (3) Total number of issued and outstanding shares (common shares)
 - 1) Total number of issued and outstanding shares at the end of the year (including treasury shares):

March 31, 2026:	35,020,000 shares
March 31, 2025:	35,020,000 shares
 - 2) Total number of treasury shares at the end of the year:

March 31, 2026:	224,070 shares
March 31, 2025:	242,925 shares
 - 3) Average number of shares during the year:

Year ended March 31, 2026:	34,788,709 shares
Year ended March 31, 2025:	34,770,537 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 - March 31, 2026)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

Year ended	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	15,912	(4.9)	587	(9.4)	1,100	(2.5)	838	2.4
March 31, 2025	16,727	0.2	648	(16.6)	1,128	(9.0)	818	(8.3)

Year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	24.07	—
March 31, 2025	23.52	—

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	17,346	8,825	50.9	253.30
As of March 31, 2025	17,186	8,457	49.2	242.87

(Reference) Equity: As of March 31, 2026: ¥8,825 million

As of March 31, 2025: ¥8,457 million

2. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Ordinary profit		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Yen
First half	7,500	1.1	500	(3.7)	350	(3.9)	10.05
Full year	16,500	3.7	1,050	(4.6)	750	(10.6)	21.53

* These consolidated financial results are outside the scope of audit by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

(Precautions regarding forward-looking statements, etc.)

The financial results forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions that have been deemed reasonable. They do not constitute a guarantee of future results. Actual performance may differ significantly from these forecasts due to a wide range of factors. For assumptions underlying the financial results forecasts and precautions regarding their use, please refer to “1. Overview of Operating Results, etc., (4) Future Outlook” on page 4 of the Attachments.

(How to obtain supplementary explanatory materials on annual financial results)

The supplementary explanatory materials on annual financial results will be posted on the Company’s website on May 14, 2026 (in Japanese only).